



ECONOMIC & FREIGHT UPDATE

LINDSAY BUR

AMERICAN TRUCKING ASSOCIATIONS

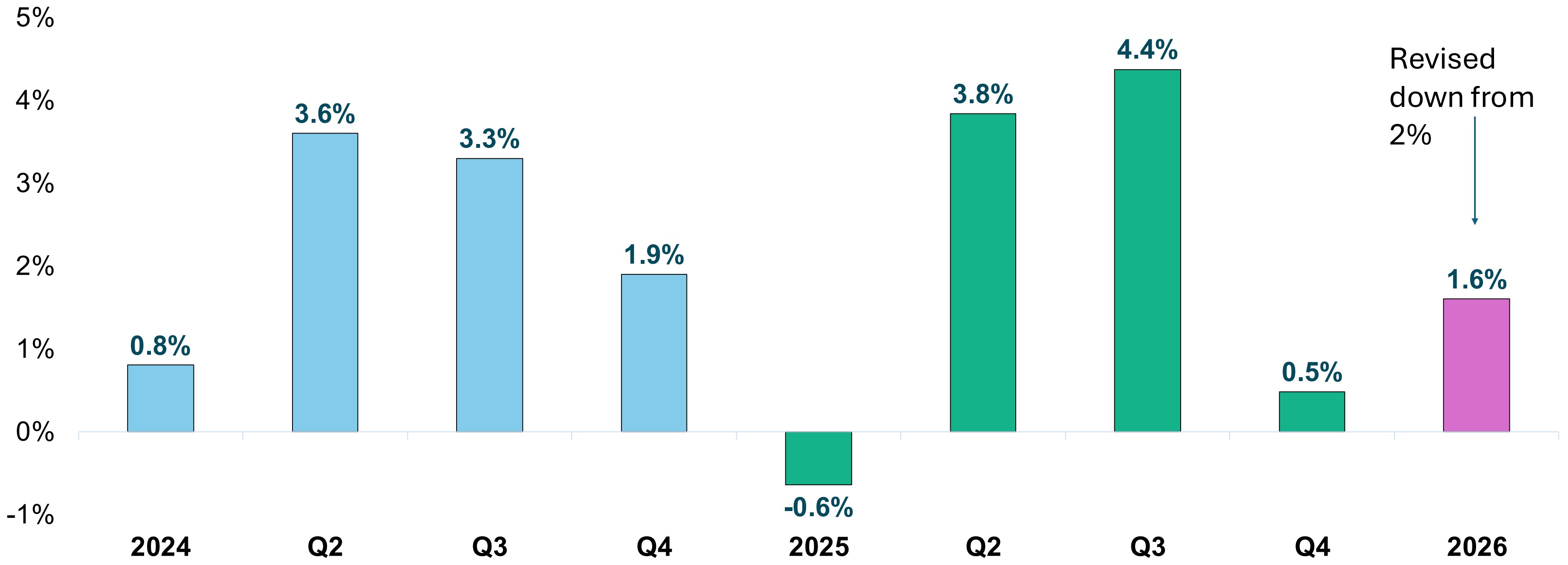


June 7-9, 2026, | Denver, CO

REAL GROSS DOMESTIC PRODUCT



Quarterly Annualized Rates

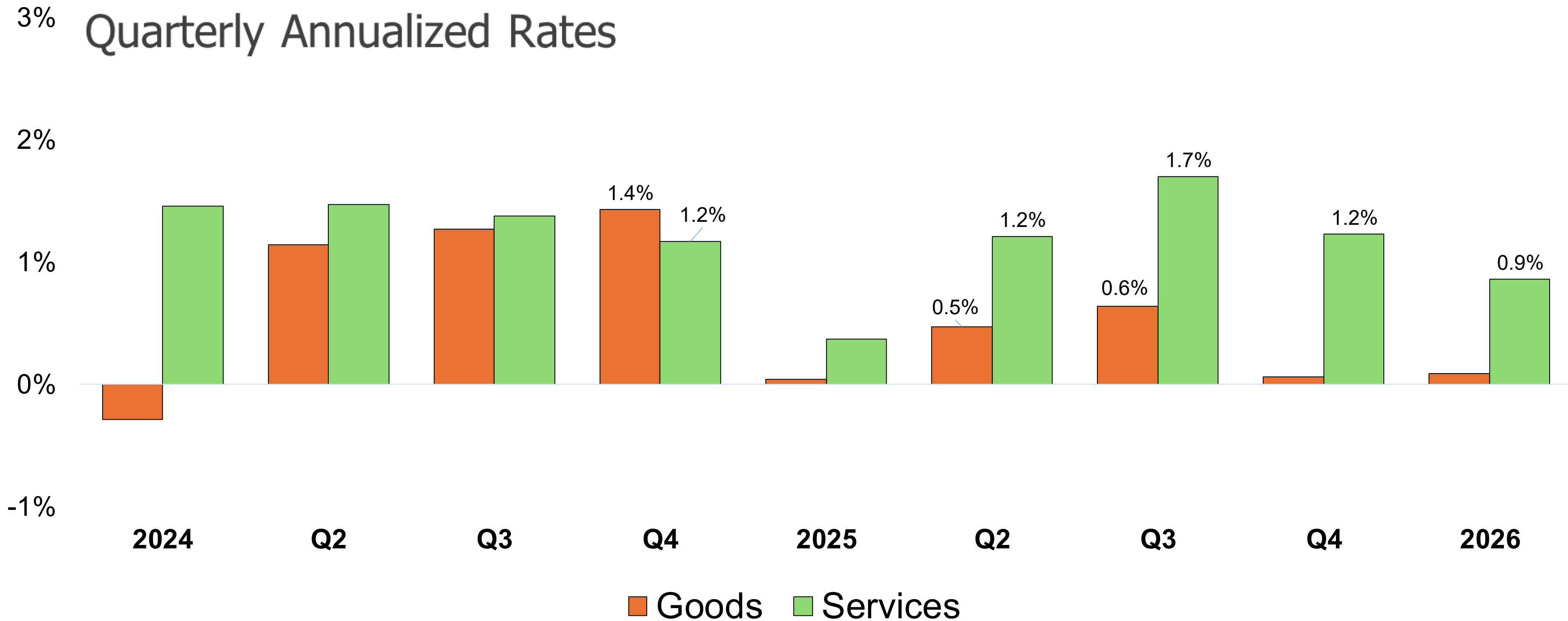


Source: Bureau of Economic Analysis

CONTRIBUTIONS TO REAL GDP



Quarterly Annualized Rates

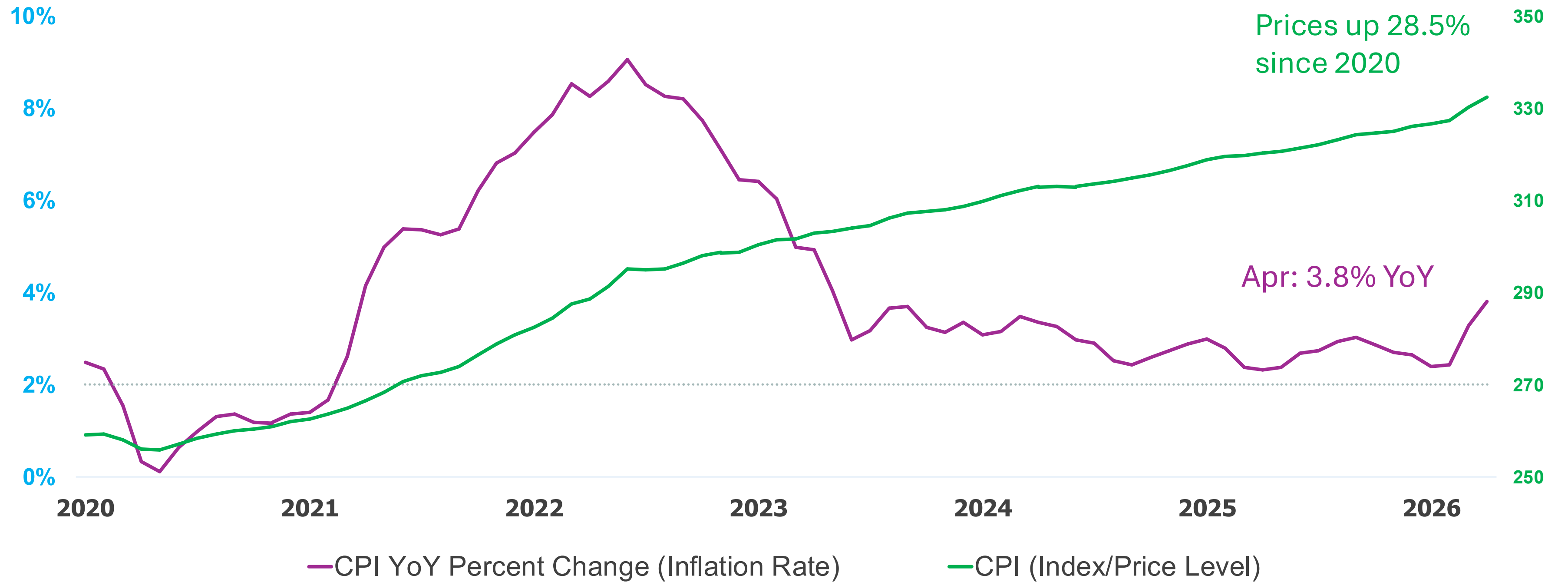


Source: Bureau of Economic Analysis

PRICE LEVEL VS INFLATION RATE



How far from 2% is too far for the FOMC? (Not just Kevin Warsh)



Source: Bureau of Labor Statistics

BIASED MANUFACTURING GROWTH

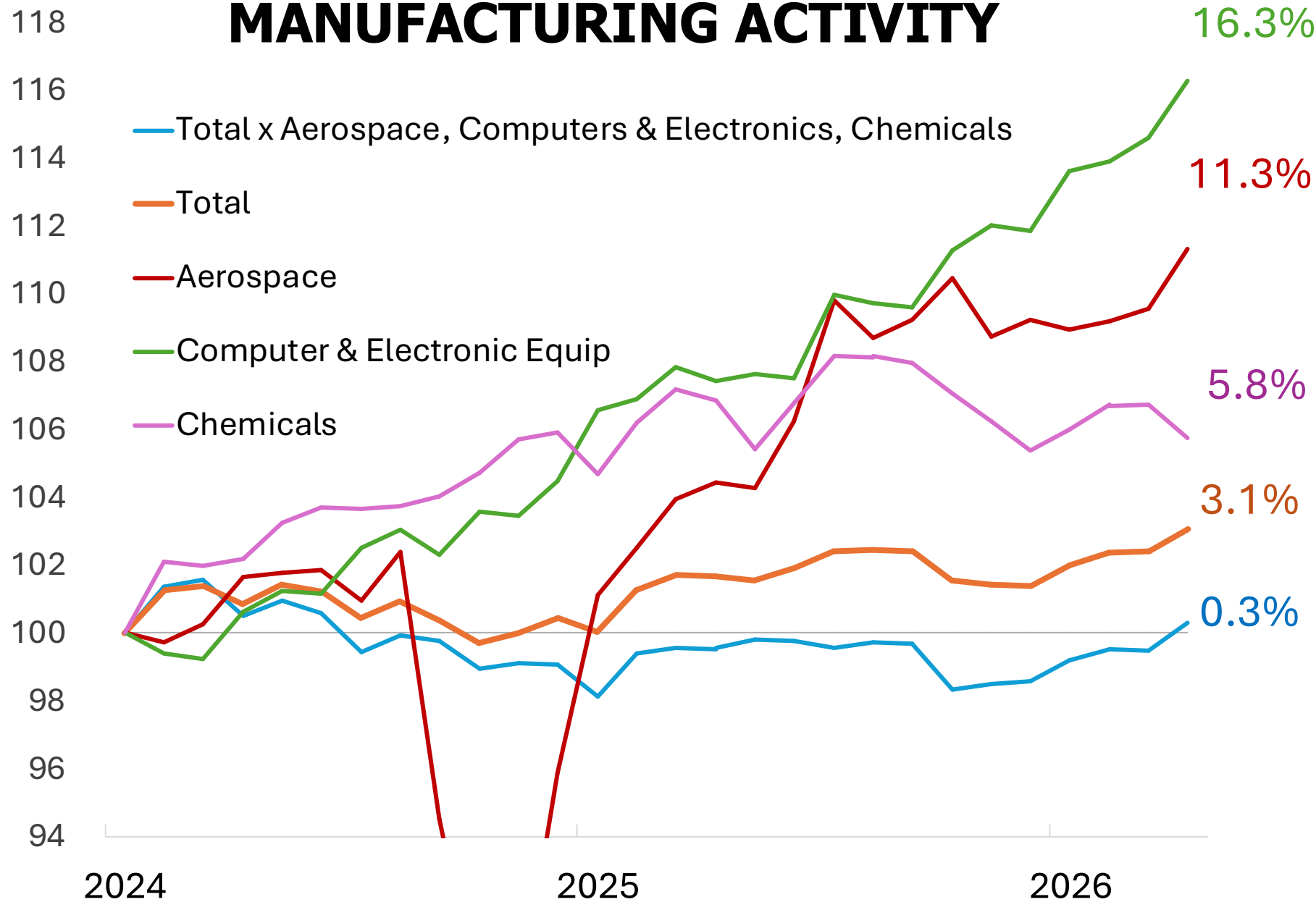


Index, Jan
2024=100

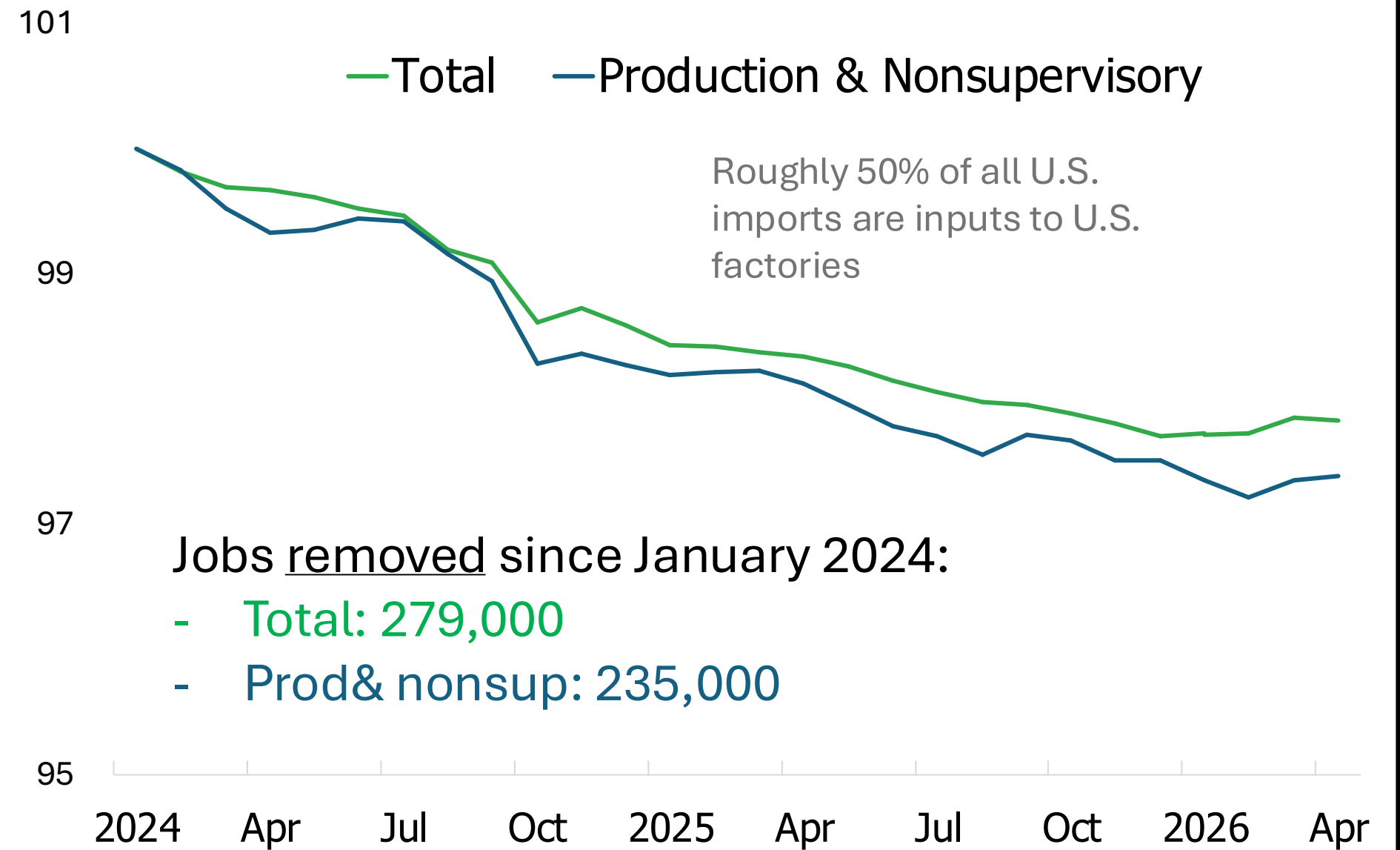
% change over
Jan 2020

Index, Jan
2024=100

MANUFACTURING ACTIVITY



MANUFACTURING EMPLOYMENT

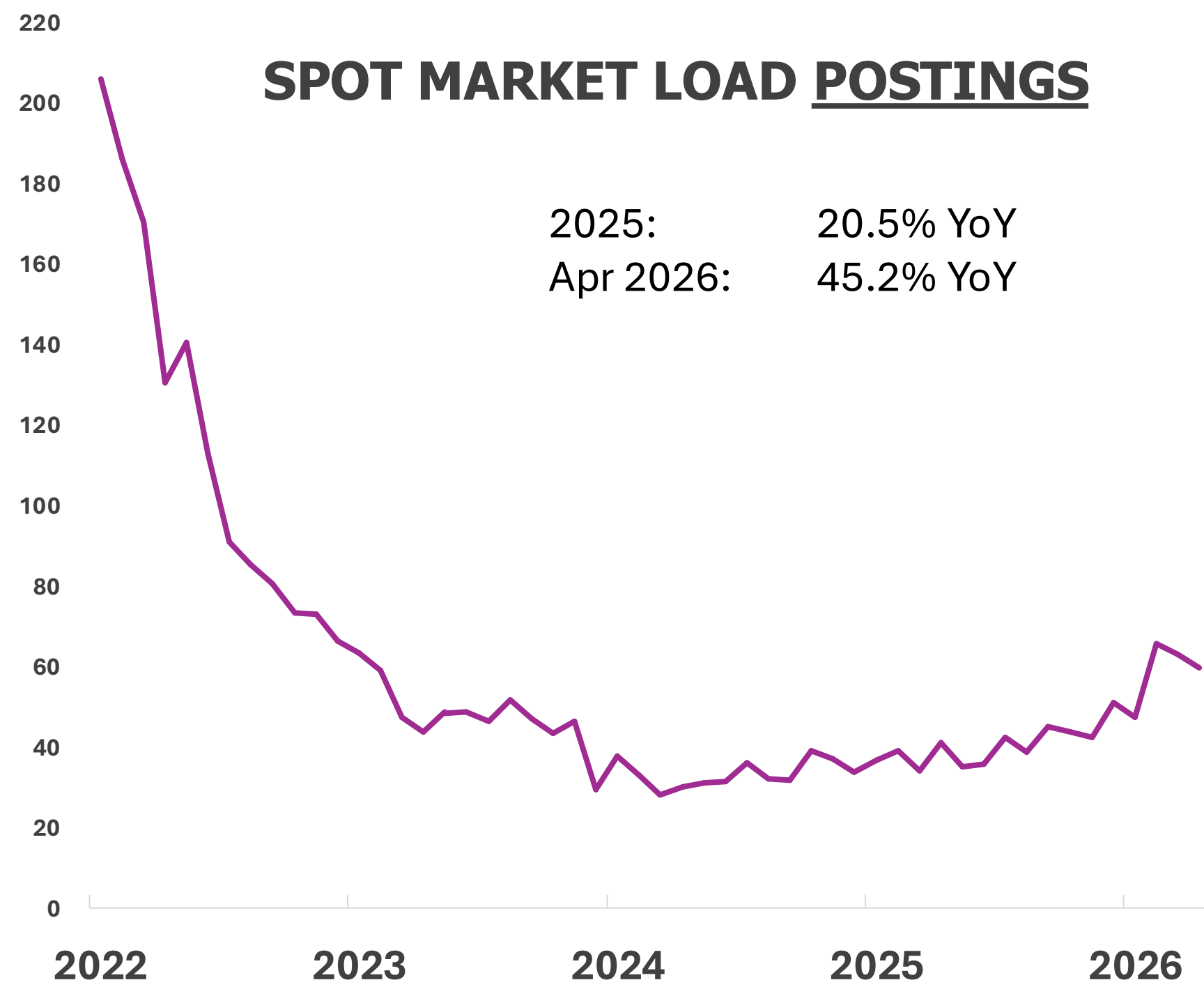
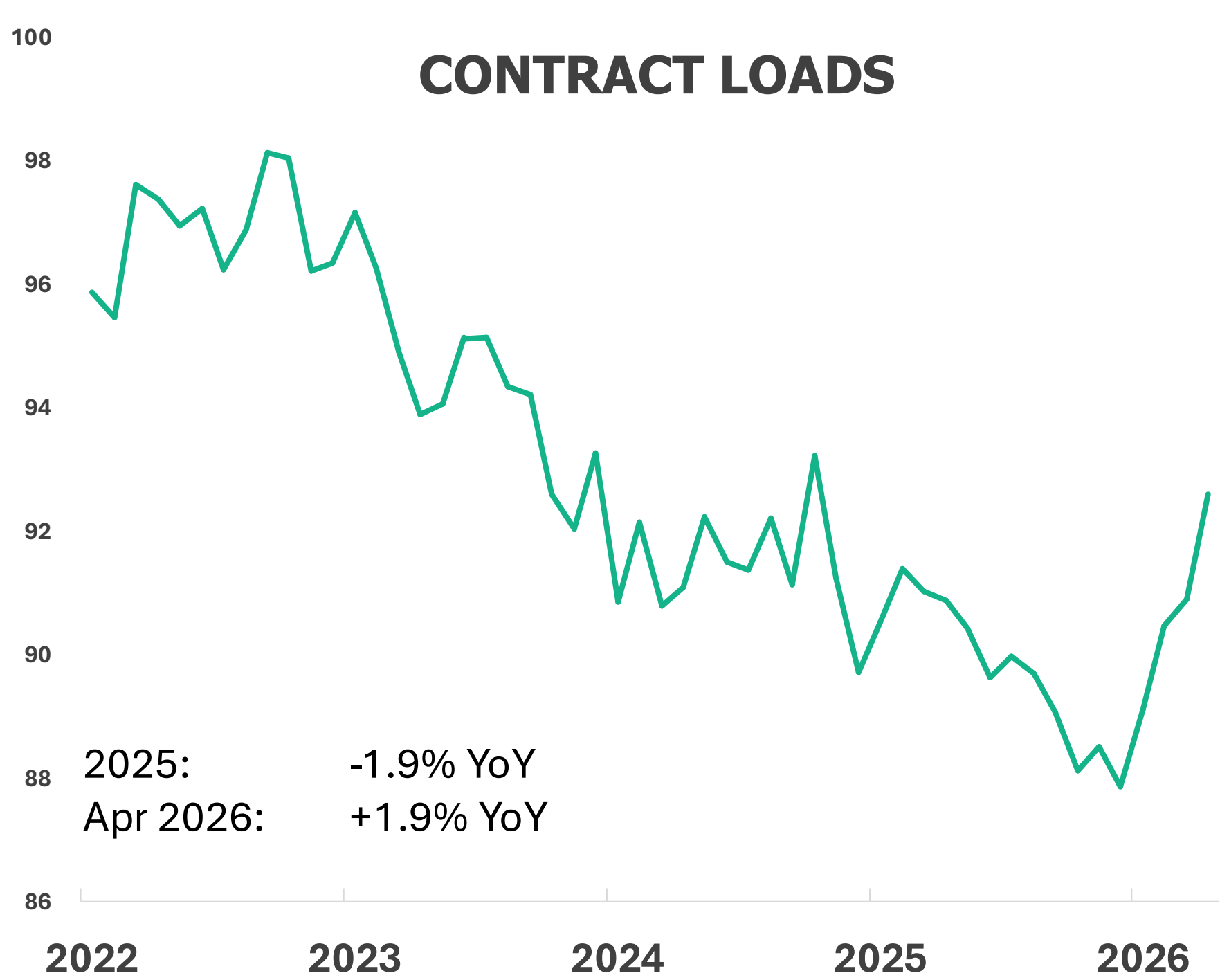


Sources: Federal Reserve, BLS

TRUCKLOAD LOADS



(Index; January 2020 = 100; Seasonally Adjusted)

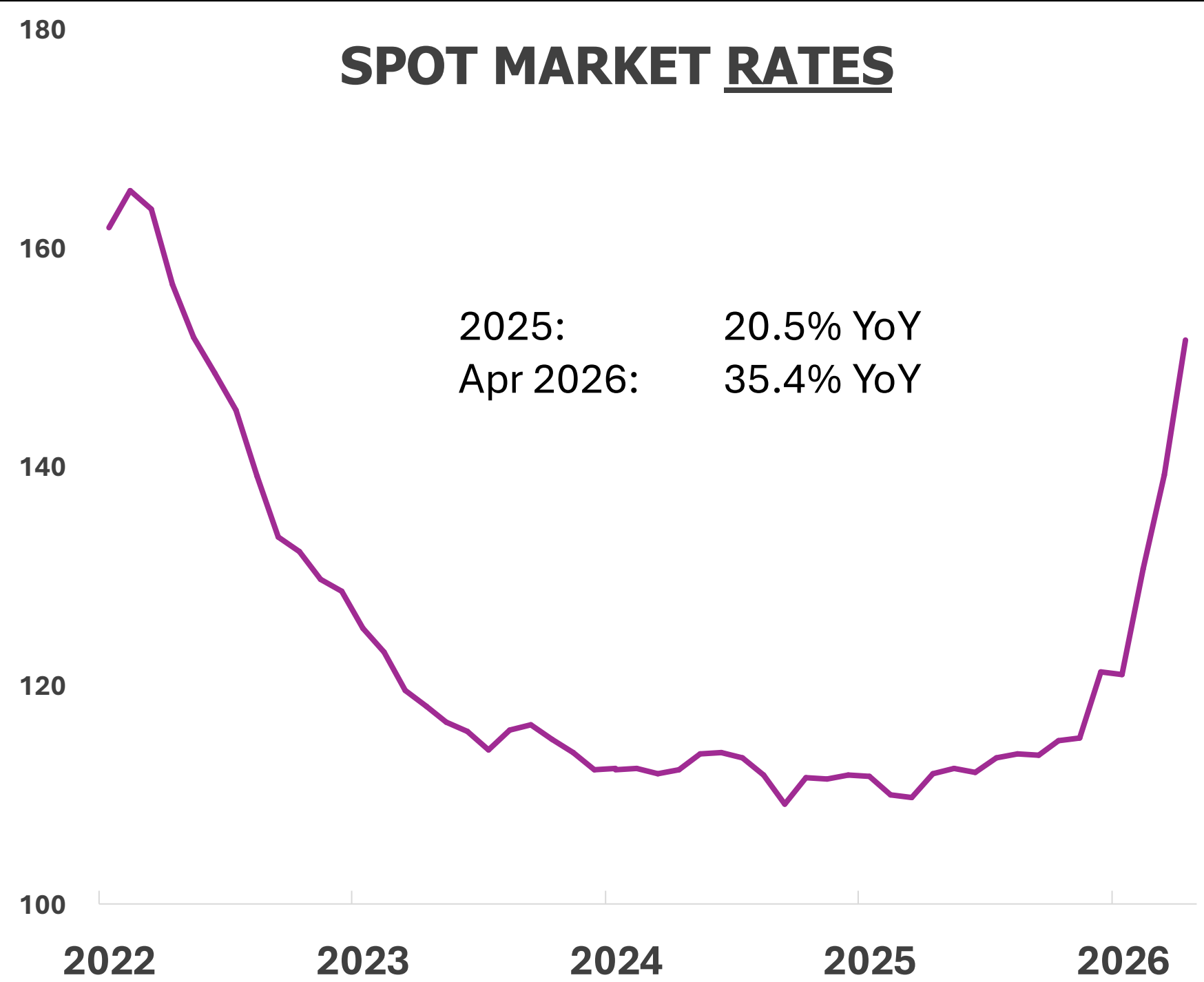
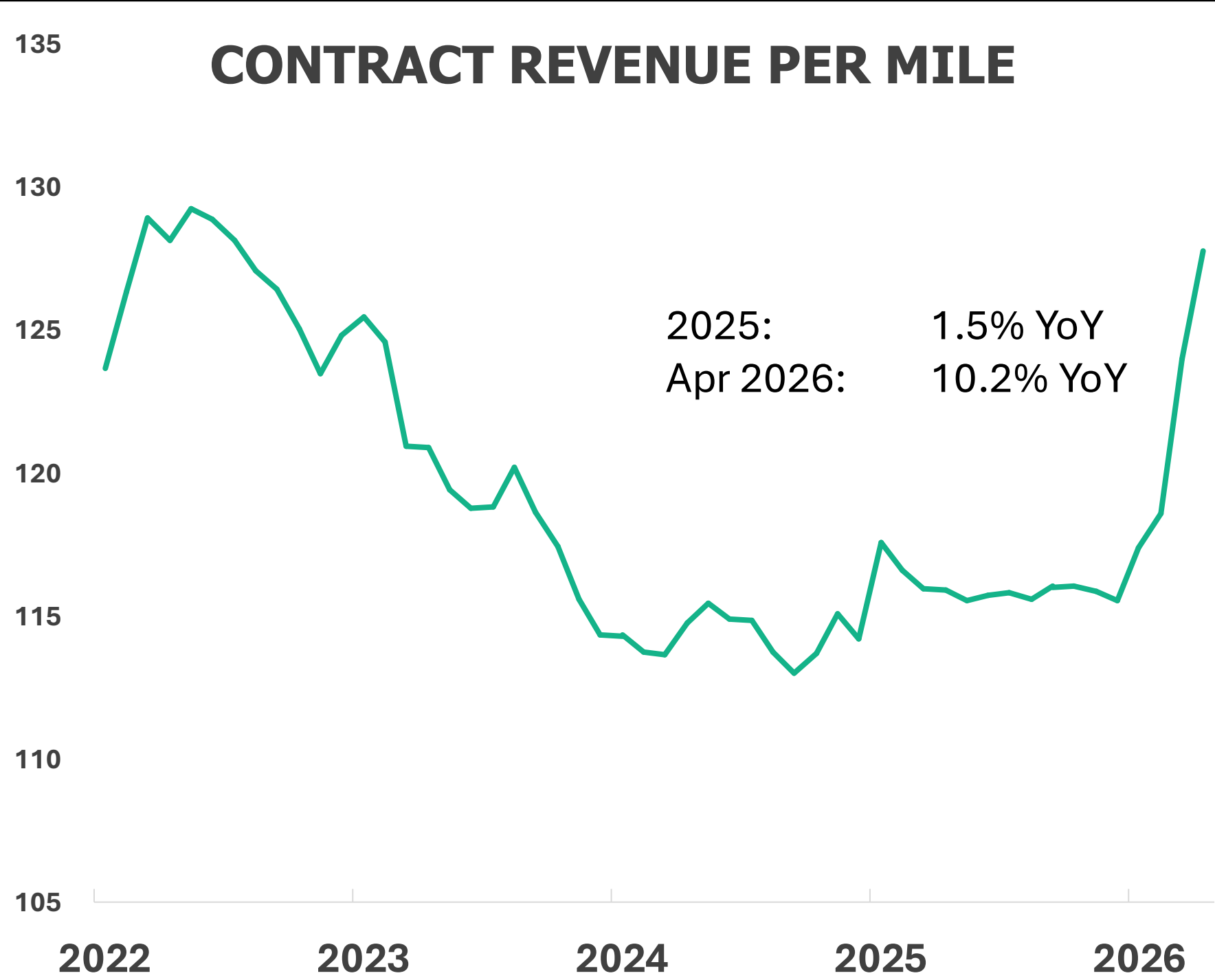


Includes all types of truckload freight.

TRUCKLOAD PRICING PROXIES



(Index; January 2020 = 100; Seasonally Adjusted)

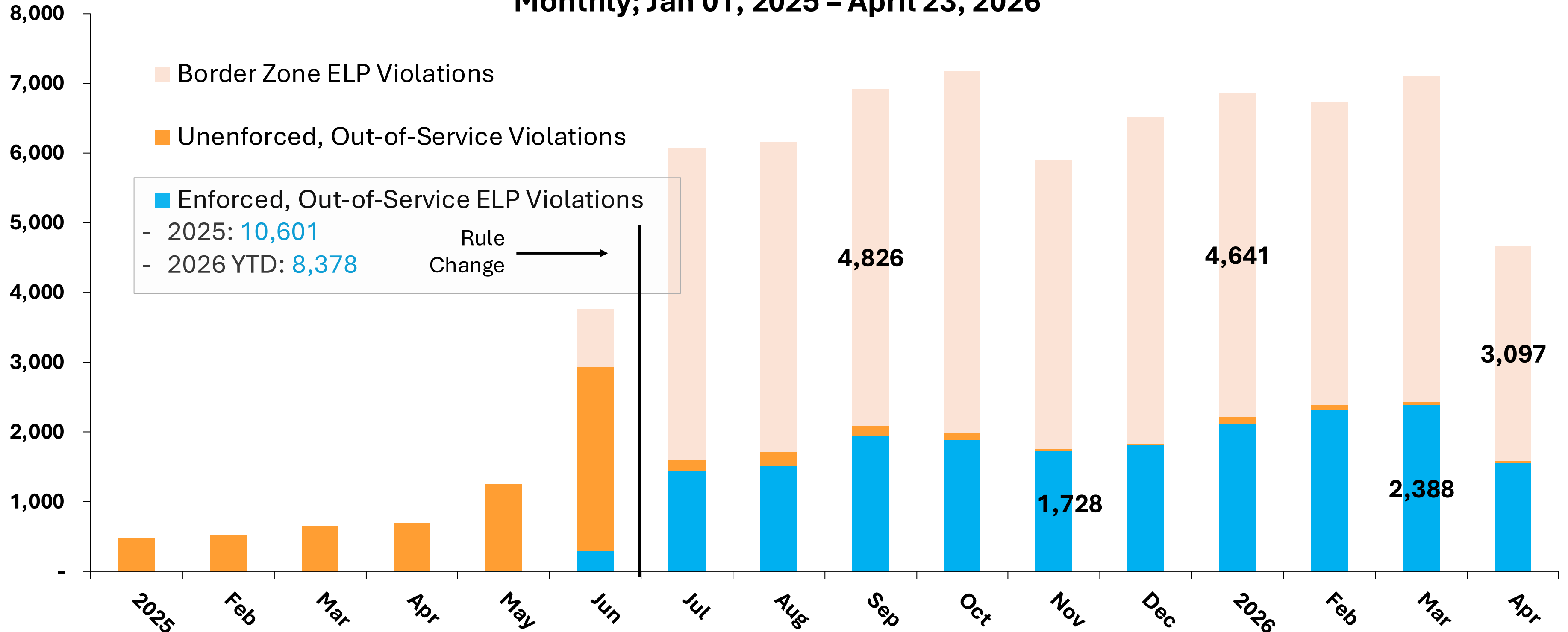


Includes all types of truckload freight.

ENGLISH LANGUAGE PROFICIENCY VIOLATIONS

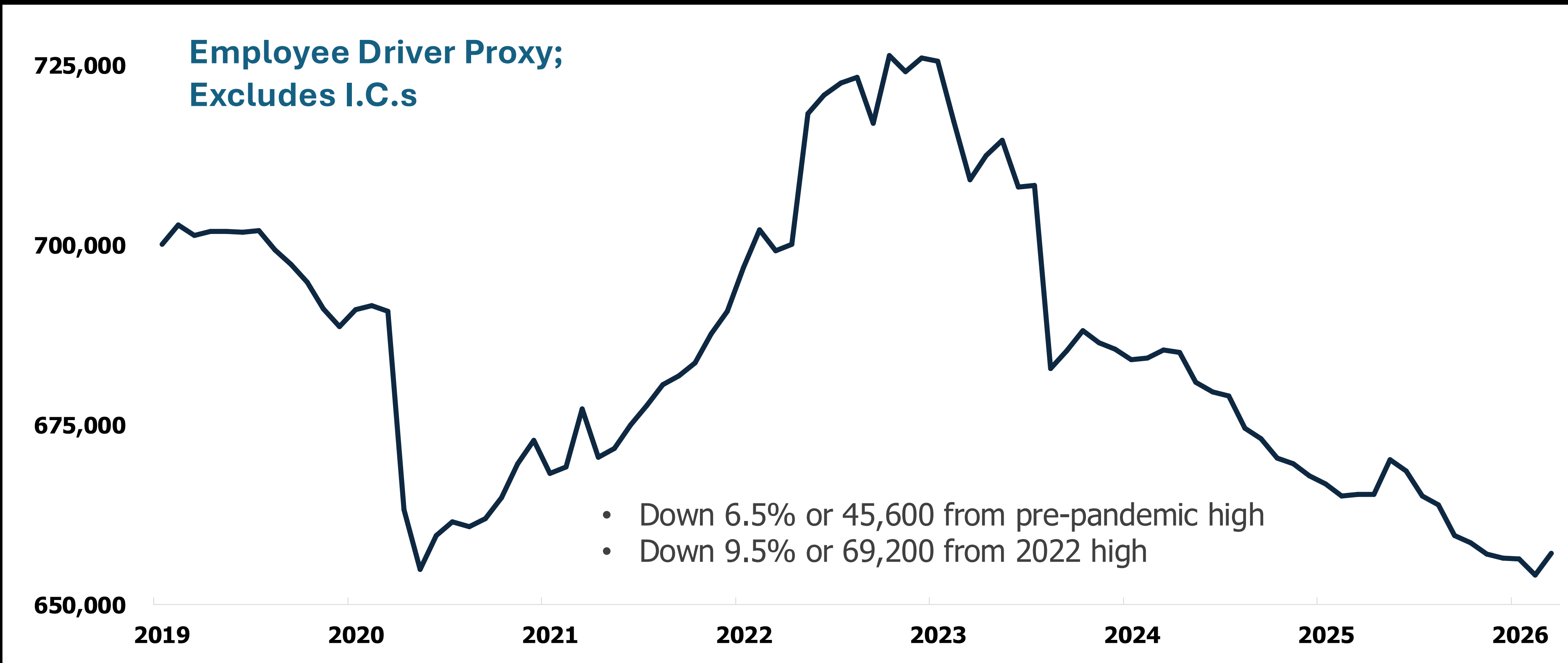


Monthly; Jan 01, 2025 – April 23, 2026



Sources: FMCSA & ATA

PRODUCTION & NONSUPERVISORY EMPLOYEES: General Freight Long-Distance TL & LTL



Sources: DOL & ATA